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May 2, 2005

BY HAND DELIVERY

Dr. Peter T. Dalleo, Clerk of the Court United States District Court 844 North King Street Wilmington, DE 19801

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Re: Entech LLC v. Official Committee of Unsecured Creditors

C.A. No. 04-1336 (SLR)

Dear Dr. Dalleo:

On April 29, 2005, Plaintiff Entech LLC filed their Opening Brief in Support of Entech LLC's Motion to Compel (D.I. No. 32). Plaintiff inadvertently omitted Exhibits F, G and H from their electronic filing and are hereby submitting a CD containing PDF's of said Exhibits. The hard copies provided to the Court and the parties contained the Exhibits and do not need to be corrected.

WP3:1108382.1

YOUNG CONAWAY STARGATT & TAYLOR, LLP Clerk of the Court May 2, 2005

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Please do not hesitate to contact me if you have any questions regarding the foregoing, and thank you for your time and patience regarding this matter.

Respectfully submitted,

ohn M. Meyer

JM:jm Enclosure

cc: Laurie Selber Silverstein, Esquire (by hand delivery, w/o enclosure)

John G. Hutchinson, Esquire (by facsmile, w/o enclosure)

Rolf S. Woolner, Esquire (by facsimile, w/o enclosure)

John T. Dorsey, Esquire

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